

# 2019 Annual Client Seminar

Wednesday, May 22, 2019

• 8:00 am - 4:30 pm •



<b>Breakfast &amp; Registration</b>	8:00 - 8:30 am
<b>Welcome</b> Keith Friede, Director, Gallagher Better Works	8:30 - 9:00 am
<b>Employee Wellbeing &amp; Engagement</b> Courtney Schroeder, M.S., Senior Regional Wellbeing & Engagement Consultant	9:00 - 10:00 am
<b>Voluntary Benefits &amp; HR Benefits Technology</b> Walter Sprang, Area Practice Leader, Voluntary Benefits Chris Baldwin, Area VP, HR Benefits Technology	10:00 - 11:00 am
<b>Retirement Benefits</b> Scott Steves, CFP, Area VP, Retirement Plan Consulting	11:00 - 12:00 pm
<b>Lunch</b>	12:00 - 1:00 pm
<b>Beyond Major Medical: Key Compliance Issues</b> Andrew Malahowski, J.D., Area Senior VP, Compliance Counsel	1:00 - 2:00 pm
<b>Break</b>	2:00 - 2:15 pm
<b>Recruitment &amp; Selection: Hiring the Right Person</b> Jeri George, CHRO, AVANCE—San Antonio, Inc.	2:15 - 3:15 pm
<b>Wrap-Up / Q&amp;A</b> Keith Friede, Director, Gallagher Better Works	3:15 - 3:30 pm
<b>Social Hour</b>	3:30 - 4:30 pm

**This event has been approved for 5 HRCI & SHRM credits.  
Please visit the registration table for more information at the end of  
the seminar.**